**INTEREST RATES MARKET NOTICE – REVISED DATES**

**Date: 14 July 2014**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“CLN363”)***

====================================================

The JSE Limited has granted an amendment of interest payment dates to listing of **THE STANDARD BANK OF SOUTH AFRICA LIMITED – CLN363** on Interest Rate Market with effect from 16 July 2014 under its **Structured Note Programme** dated **1 February 2012**.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R 27,509,297,692.44

**Bond Code** CLN363

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 7.63% (3 Month JIBAR as at 20 March 2014 of 5.725% plus 195.5 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 20 March 2024

**Books Close** 10 September, 10 December, 10 March, 10 June

**Interest Payment Date(s)** 20 September, 20 December, 20 March, 20 June

**Last Day to Register** By 17:00 on 9 September, 9 December, 9 March, 9 June

**Issue Date** 4 February 2014

**Date Convention** Following

**Interest Commencement Date** 4 February 2014

**First Interest Payment Date** 20 March 2014

**ISIN No.** ZAG000112202

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Brett Gallie Standard Bank +27 11 4154158

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222